



# Industry Forecast 2019

Tuesday, 19 March 2019  
Rotterdam



Building a better  
working world



## **EY and IRO cordially invite you to the annual Industry Forecast**

Will the recovery of the oil prices persevere and actually structurally rise above the low of 2016? Does this already translate in increasing activities in the Dutch Oil Field Services? Will energy transition lead to a transformation of the Oil Field Services sector to a renewable sector or will there be a significant refocus to Oil and Gas with the rebound of the oil price? Why has the sector not been consolidated more during the dip of the past years?

These are some of the questions we will reflect on during the Industry Forecast with Wood Mackenzie's view on current and future investments in the North Sea as well as from a global perspective and EY's most recent results of the Dutch Oilfield Services Analysis. Furthermore, we are happy to announce that Wim Thomas, Chief Energy Advisor and Energy Analysis Leader of Shell will elaborate on Shell's Sky Scenario. The Sky scenario illustrates a technically possible, but challenging pathway for society to achieve the goals of the Paris Agreement. Sky builds on previous Shell scenarios publications and is Shell's most optimistic scenario in terms of climate outcomes. Are you ready for transformation?

### **For more information please contact:**

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RSVP before 11 March 2019 via the online calendar at [www.iro.nl](http://www.iro.nl) or [events@iro.nl](mailto:events@iro.nl)

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## Program

- 14.15 hrs Welcome**
- 14.45 hrs Evolving corporate strategies of the IOCs: Investment or shareholder distributions?**  
Obo Idornigie - Principal Analyst and Global Corporate Team member Wood Mackenzie
- 15.30 hrs Dutch Oil Field Services report: state of the industry and sentiment going forward**  
Bram Kuijpers - partner EY-Parthenon
- 16.00 hrs Shell Sky Scenario; How could the energy system evolve to achieve the goals of the Paris Agreement, affecting the offshore industry servicing energy?**  
Wim Thomas - Chief Energy Advisor en Energy Analysis Leader Shell International
- 17.00 hrs Network drinks**

## Location

STC - Building  
Lloydstraat 300  
3024 EA Rotterdam  
The Netherlands  
[www.stc-events.nl](http://www.stc-events.nl)

## Parking

Q-Park Schiecentrale Parking  
Schiehavenkade 120  
3024 EZ Rotterdam

Please note that the Q-Park Schiecentrale Parking is within walking distance of the STC-building and not the parking under STC-building.

### **About EY**

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### **About IRO**

The Oil, Gas and Offshore Renewable supply industry in the Netherlands belongs to the Top 5 of the world. Established nearly half a century ago, the association IRO is an independent non-profit organization that supports and promotes the interests of its nearly 425 member companies.

Acting as the gateway to Dutch suppliers in the energy industry, the IRO mission is ultimately aimed at maintaining and strengthening the position of the Dutch Oil, Gas and Offshore Renewable industry by creating a level playing field for its members. A sharp focus on cost efficiency, innovation and sustainability within the Dutch supply industry are instrumental to achieve this goal.